



Please provide the following information for each loan when requesting docs.  
Ensure all fields are completed accurately to avoid any delays.

**Borrower Information**

Borrower Name Self-Employed  
MORE Loan Number  
Comments

**Loan Details**

MORE Program	Product	Doc Type
QM Status	LTV/CLTV / DTI	Impounds <small>(All HPML require Impounds)</small>
Sale Price	Appraised Value	Loan Amount
Note Rate	Transaction Type	Cash Out Amount
COE Date	Interest Only	
Occupancy Type	Broker Comp	Broker Fee

**Contact and Docs Information**

**Settlement Agent Company**

Contact Name:  
Phone: Email:  
Docs Emailed to:  
First Payment Date: Month Docs Drawn:  
Date to Sign: Vesting:

**Additional Fees Charged by Broker**

Name of Fee Amount Payable to: